



**ATLANTIC GRUPA d.d.**  
**Miramarska 23**  
**10 000 Zagreb**

SECURITIES: ATGR-R-A / ISIN:HRATGRRRA0003  
ATGR-O-169A / ISIN:HRATGRO169A0  
LISTING: Zagreb Stock Exchange

Zagreb, 18 May 2016

### **Notice on planned transaction on the capital market**

Depending on market conditions, Atlantic Grupa d.d., Zagreb, Miramarska 23 (hereinafter: the "Company") intends to execute a new bonds issue in the total nominal amount of HRK 200,000,000.00 (hereinafter: the "Bonds") and list them on the Official Market of the Zagreb Stock Exchange. The net proceeds would be used to refinance the obligations from the HRK 115,000,000.00 outstanding bond listed on the Official Market of the Zagreb Stock Exchange with the identifier ATGR-O-169A, ISIN HRATGRO169A0, issued on 20 September 2011 with the maturity on 20 September 2016 (hereinafter: the "Existing Bonds"). The rest of the collected funds would be used for the working capital.

The Company appointed Erste&Steiermärkische Bank d.d., Raiffeisenbank Austria d.d. and Zagrebačka Banka d.d. as joint lead arrangers, underwriters and bookrunners, who will organize a series of meetings with investors in Croatia, commencing on 23 May 2016.

According to the decision adopted by the Company's Management Board on 18 May 2016 regarding the early redemption of Existing Bonds that is subject to successful new issue, the holders of the Existing Bonds would have the option of selling the Existing Bonds to the Company as the issuer or replacing them with the Bonds. Investors and the public will be duly informed of all important details of the Bonds issue and their listing on the Official Market of the Zagreb Stock Exchange.

Atlantic Grupa d.d.